

Schweizer Treuhandgeschäft mit FINMA-Lizenz





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Das Schweizer Treuhandgeschäft, ein angesehenes Unternehmen im Finanzdienstleistungssektor, steht jetzt zur Übernahme bereit. Diese gut etablierte Firma arbeitet unter dem geschätzten regulatorischen Rahmen der Eidgenössischen Finanzmarktaufsicht (FINMA) und positioniert sich als vertrauenswürdiger Partner für eine vielfältige Kundschaft, die umfassende Treuhanddienstleistungen sucht. Mit einer soliden Geschichte und einem hervorragenden Ruf ist dieses Unternehmen eine außergewöhnliche Gelegenheit für Investoren, die in die dynamische Schweizer Finanzlandschaft einsteigen oder dort expandieren möchten.

Das vor über einem Jahrzehnt gegründete Schweizer Treuhandunternehmen hat eine starke Präsenz auf dem Treuhandmarkt aufgebaut und bietet eine breite Palette von Dienstleistungen an, darunter Vermögensverwaltung, Steuerberatung, Nachlassplanung und Unternehmensführung. Das Unternehmen ist auf die Betreuung von vermögenden Privatpersonen, internationalen Unternehmen und Family Offices spezialisiert und bietet maßgeschneiderte Lösungen, die den individuellen Bedürfnissen und Zielen jedes einzelnen Kunden gerecht werden. Das Engagement des Unternehmens für einen persönlichen Service und die Liebe zum Detail hat dem Unternehmen einen treuen Kundenstamm und zahlreiche Empfehlungen eingebracht, die für nachhaltiges Wachstum und Rentabilität sorgen.

Keypoints

- Gegründet im Jahr 2016
- Aktienkapital 100.000 CHF
- Eingetragener Sitz in Lausanne, Avenue du Grey

Dienstleistungen

- Fondsverwaltung
- Edelmetallhandel
- Immobilien-Transaktionen
- Numismatik & Antiquitäten
- FINMA-akkreditierte SRO
- AML-Bericht von COLBA, SA Genf
- 700.000 CHF Steuergutschriften

TARGET PRICE

\$ 500,000

BUSINESS TYPE

Finanzdienstleistungen

COUNTRY

Schweiz

BUSINESS ID

L#20250812

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